Initial Consult & Treatment
Confidential Intake Form

DATE OF INITIAL VISIT:_____ DOB:_____ AGE:_____

NAME:_____

ADDRESS:_____

STATE:_____ ZIP:_____ MOBLE NUMBER: _____

EMAIL:_____

OCCUPATION:_____

MARITAL/RELATIONSHIP STATUS:_____ REFERRED BY:_____

Client Confidentiality and Release Form
I understand this modality is not a replacement for medical care. The practitioner does not diagnose medical illness, disease or other physical or mental conditions unless specified under his/her professional scope of practice. As such, the practitioner does not prescribe medical treatment of pharmaceuticals, nor does he/she perform spinal manipulations (unless specified under his/her professional scope of practice). The practitioner may recommend referral to a qualified health care professional for any physical or emotional conditions I may have. I have stated all my known conditions and take it upon myself to keep the therapist/practitioner updated on my health.

Confidentiality of medical and personal information obtained during the course of the practitioner's work is of the utmost importance. HIPAA regulations require all practitioners obtain a signed release form from their client *before* taking any information about them. The best way to be fully compliant is to obtain this release signature at the initial consultation. Clients should receive a copy of the form they signed (upon request), and the practitioner maintains a copy for their records

I, (name)_____
give my permission, for my practitioner to take notes including health history/ medical and /or personal information I choose to disclose to him/her.

Client Signature: _____ Date: _____

Practitioner
signature_____Date:_____

Reason For Visit

CHIEF COMPLAINT:

Primary reason for visit:_____

When did your first notice it?_____

What brought it on?_____

Describe any stressors occurring at the time:

_____

What activities provide relief?_____

What makes it worse?_____

Is this condition getting worse?_____ interfere with work _____ sleep_____ recreation_____

What kind of Treatments have you had? Results?

_____

_____

SECONDARY COMPLAINT:

Significant Illnesses:	Allergies:
☐ Diabetes ☐ High Blood Pressure ☐ Heart Disease ☐ Thyroid Disease	Major Operations:
☐ Hepatitis ☐ Cancer ☐ Seizures	Accidents/significant Traumas:
☐ HIV ☐ Other	Medicines (taken within the last 6 months including drugs, vitamins and herbs:

Please review and check the following:

	Past	Present		Past	Present
Asthma			**Sore heels when walking**		
Cold Hands or feet			**Anxiety**		
Swollen ankles			**Depression**		
Sinus Conditions Frequent Colds			**Sleep Disturbance**		
Seizures			**Fainting Spells**		
Low Back Pain			**Muscular Tension: Location:**		
Skin Disorders: Type			**Varicose Veins Hemorrhoids Location**		
Sciatica			**Herniated/Bulging Discs**		
Painful/Swollen Joints			**Artifical/Missing limbs**		
High or Low Blood Pressure			**Contact Lenses**		
Dentures/ Partials			**Cancer (past or current) Type**		
Headaches Type:			**Numbness in feet or legs when standing**		

Family History

	Still Living?	Cause and Age of Death	Major Health Issues
Mother			
Father			
Siblings			
Maternal Grandmother			
Maternal Grandfather			
Paternal Grandfather			
Paternal Grandmother			

Gastro-Instestinal Health History

Describe your typical Breakfast:_____

Lunch:_____

Dinner:_____

Snacks:_____

Water Intake(glasses/day) _____ Caffeine_____

What is the worst item in your diet_____

What foods are your weakness_____

Are you subject to binge eating?_____ What foods_____

Do you experience bloating/gas/burps after eating?_____What foods trigger this?_____

Food Allergies?_____Describe_____

How often are your bowel movements?_____Do your stools: sink_____ float _____

Constipation?_____Blood in stool ?_____Mucus in stool?_____Pain when stooling?_____

Diarrhea?_____ Other: _____

Lifestyle, Emotional & Spiritual

What is your opinion of yourself?_____

Describe the most positive emotion you experience_____

When and Where do you experience this emotion? _____

Describe the most negative emotion you experience_____

When and Where do you experience this emotion?_____

Describe your Spiritual and/or Religious practice:_____

On a scale of 1 – 10 *(1 being the lesser, 10 the greater*) Please rate yourself in each of these qualities:

Faith____ Hope____ Charity____ Generosity____ Sense of Humor____ Fear_____ Grief_____ Sense of Fun_____

What hobbies/ activities provide you with pleasure and accomplishment:

_____

Describe your exercise routine (type, frequency)_____

What changes would you like to achieve in 6 months: _____

One Year**:** _____

Do you use Tobacco?_____ Quantity:_____/ppd Alcohol?_____ Quantity: _____ ounces/ day

Marijuana?_____ Quantity:_____ Other:_____

Have you been under treatment for substance use?_____

Female Reproductive Health History

Method of Contraception (circle): pills patch diaphragm injection condoms IUD abstinence rhythm method Fertility Awareness Other:_____

Length of time using method_____Last Pap smear_____Results _____

Are now or in the past experiencing Fertility Challenges? Yes___No___ Describe your treatment IVF,etc):

_____

Menstrual History Review and check as indicated:

Age of Menses:_____What was this like for you?_____

Last Menstrual Period:_____Length of Menses_____

Are you trying to Conceive? Yes_____No_____ Are you Pregnant? Yes____No____Unsure____

Pregnancy History

	Past Present		
Heaviness in Pelvis prior to menses		Dark Thick Blood at: Beginning End Both	
Excessive Bleeding Pads per Hour		Headache or Migraine with menses	
Dizziness		Bloating	
Water Retention		Ovulation: Painful Failure to	
Endometriosis Location (if known)		Fibroids Location (if known)	
Uterine or Cervical Polyps		Uterine Infection(s)	
Vaginal Infection(s)		Cysts Location:	
Bladder Infection(s)		Urinary Incontinence	
Painful Intercourse		Vaginal Dryness	
Episodes of Amenorrhea How long?		Irregular cycles Early Late	
Painful Periods			

Rate your interest in Sex: High _____ Moderate_____ Low_____ None_____

Do you have or ever had difficulty experiencing orgasms_____

Have you experienced trauma? Yes___No____ Describe_____

Did you undergo counseling for this: _____

What was this like for you_____

Number of Pregnancies:_____Dates_____Miscarriage(s)_____Dates_____Termination(s)_____Dates:_____

Number of Births:_____ Dates:_____

Complications for any of the above, describe:_____

Premature Births?_____ Spotting During Pregnancy? _____Weak Newborns? _____Incompetent Cervix? _____

Describe your experience with:

Pregnancy:_____

Labor:_____

Birthing_____

Post Partum:_____

Maternal Family History of (*please circle*) Infertility Fibroids Endometriosis PMS Menopause

Cancer(type) _____ Menstrual Problems _____ Other_____

Medications your mother took when she was pregnant with you (if any) _____

Your Birth Trauma (if known) _____

Menopause

Age symptoms began:_____ Are they getting worse_____ better_____ same_____

Are you on/ or ever been on hormone replacement therapy?_____ if so, how long_____

Name and dose_____

Reason for stopping_____

Age of Mother at menopause:_____Concerns/Experience _____

Check the following symptoms that apply to you:

Hot flashes	Insomnia	Fatigue	Memory Loss	Mood Swings
Vaginal Discharge	Dry Vagina	Depression	Anxiety	Irritability
Spotting	Flooding	Irregular Menses	Painful Intercourse	Increased Libido
Decreased Libido	Disturbed Sleep Pattern			

Additional Information you feel important your practitioner should know that is not mentioned here:

Male Reproductive Health History

Please check the symptoms below that apply:

Painful Urination	Past Present	Urinary Retention	Past Present
Urinary Incontinence or Dribbling		Difficult starting or holding urine stream	
Weak or Interrupted Urine flow		Blood or pus in urine	
Pain or Burning with Urination		Pelvic pressure	
Nocturnal Urination How many times?		Insatiable sex drive	
Pain in lower back, esp After intercourse		Pain or Discomfort Between scrotum and Testicles	
Pain or Discomfort in: Penis Testicles Rectum		Pain or Discomfort in Inner thighs: Left Right Both	
Frequent Bladder or Kidney Infections When?		Erection: Difficulty in Obtaining Maintaining Painful ejaculation	

Results of PSA (prostate specific antigen) Test if known_____ Date done_____

Results of Sperm count (if applicable and known)_____Date done_____

Family History of Prostate Disease: Yes___No___Type_____Relationship_____

Family History of Cancer Yes____No_____Type_____Relationship_____

Sexually transmitted disease Yes___ No___ Type if Known_____

Rate your interest in Sex (circle one): High Moderate Low None

Do you have a history of trauma: describe _____

Did you undergo counseling for this _____

What was this like for you _____

Additional Comments: